

Balbriggan Today; A Summary Socio-Economic Profile



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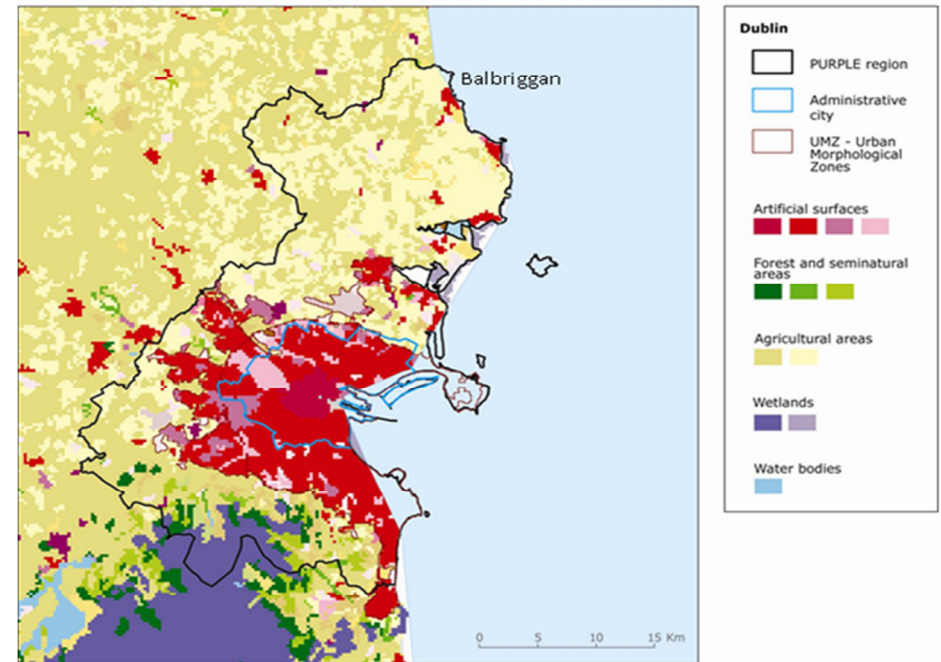
2.0 Balbriggan Today: Summary profile

2.1 Introducing Balbriggan

The historic town of Balbriggan is located on the northern edge of Dublin's Fingal administrative area. A coastal location, it's approximately 32 km north of Dublin city. Balbriggan has experienced huge population growth in the early part of the 2000's as a result of the demand for housing within the wider Dublin region with hundreds of new homes being built. Change presents opportunities for the town, but also a number of challenges such as ensuring that there is sufficient sustainable local employment available to support this growing population.

Balbriggan is the fastest growing town in Ireland, comprising two Electoral Districts (ED's), Balbriggan Urban and Rural. The Rural ED experienced a 71% population growth from 9,615 in 2006 to 16,479 in 2016, making it one of four of the fastest growing electoral divisions in the State, more than double the population of the Urban ED.

Figure 3 Greater Dublin Area topography



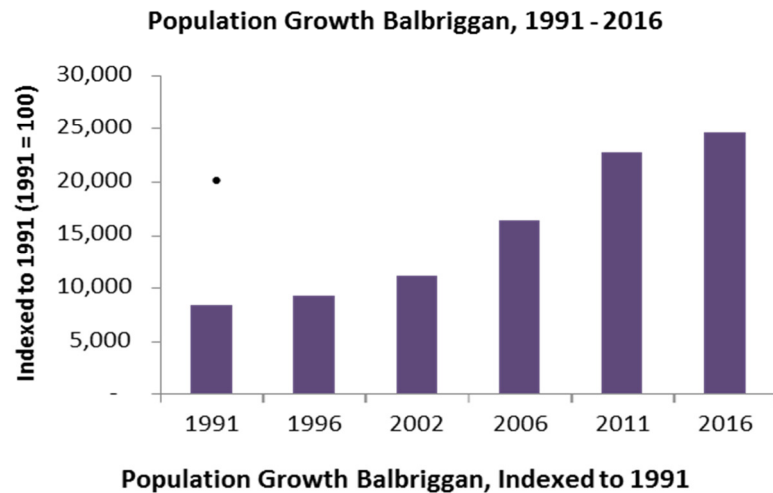
Source: European Environmental Agency



2.1.1 Population

Census 2016 shows that Balbriggan's population now stands at 24,611. It is worth noting however the latest Census introduced a new 'Settlement' category. The Balbriggan settlement population is 21,722.

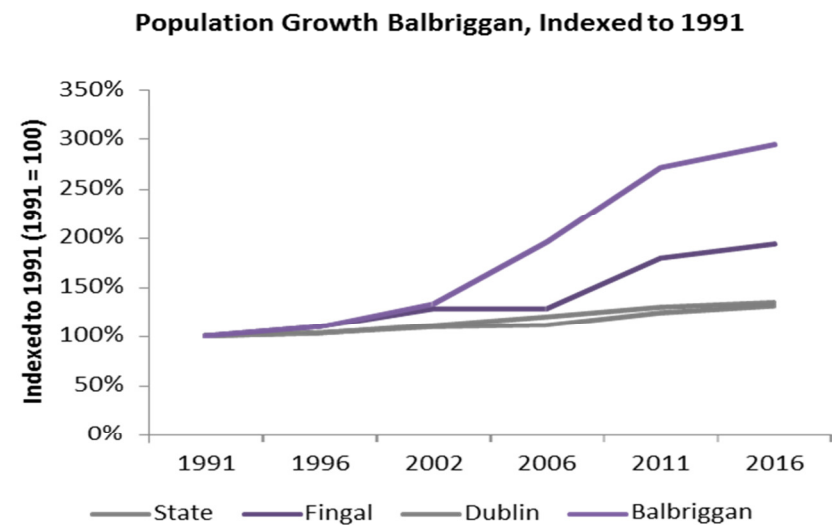
Figure 4



As previously mentioned the majority of population growth has occurred in the Rural Balbriggan ED, which in 1991 accounted for 35%

of Balbriggan's population and, in 2016 accounts for 67% of Balbriggan's population it comprises the large new housing estates of Moylaragh, Flemington and Castleland. In the ten years from 2006 - 2016, the population increase in Balbriggan Urban, has been more modest but still significant. From 2006 - 2016 it increased by 21% from 6,731 to 8,114.

Figure 5



These growth figures are indicative of the rapid population growth Balbriggan has experienced over a 25 year period (94%). By comparison the national population grew by 35% and Dublin's population by 31%. In a Fingal context the population increases in Balbriggan over the last decade are similar to the entire populations of Fingal towns such as Baldoyle, Howth, Lusk, Rush and Skerries.

2.1.2 Age Profile

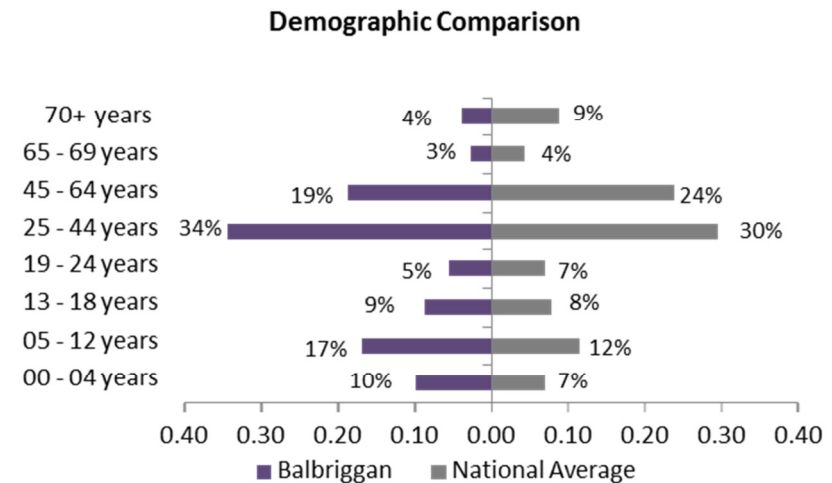
Fingal is the youngest county in the State with an average population age of 34.3 years. Almost one-third (30.5%) of the population are age dependent (0-14 years) in Balbriggan. 12.2% are 0-5 years compared to 8.5% for the State. A further 10.7% are aged between 15-24 years.

Balbriggan is the youngest town in the state with an average age of 30.8 years, by comparison the average age is:

- 34 years in Fingal;
- 37 years in Dublin; and,
- 37 years nationally.

As of 2016, 75% of Balbriggan's population is 44 years old or below. Nationally this figure stands at 63%.

Figure 6

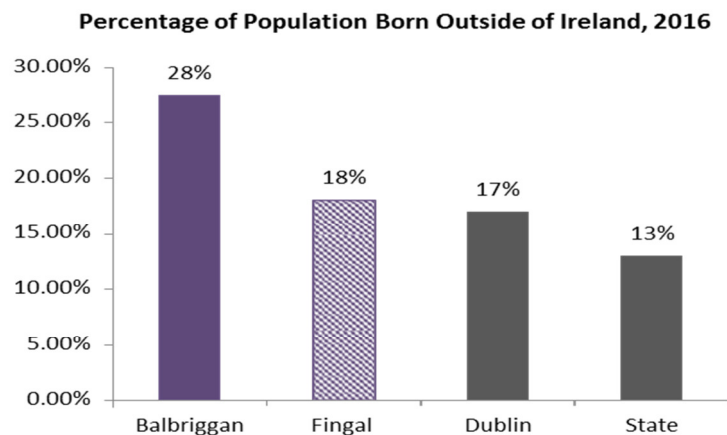


2.1.3 Ethnicity, Nationality & Language

28% of Balbriggan's population was born outside of Ireland. This is significantly higher than the national figure of 13%. 4,060 (19.1%) consider themselves non-Irish nationals. The reduction in percentage can be attributed in part to the number of people being awarded Irish citizenship over the last number of years (a high proportion of which would have been asylum seekers and people of African Origin).

Of other significant note, the Polish community by birthplace represented 5.44% (1,176) of the overall population.

Figure 7



There are 179 people who identified as Travellers in Balbriggan. According to the Census, the total number of Travellers across Fingal was 1,315.

Language: 906 people indicated that they spoke English either 'not well or not at all'.

***Figures regarding the no. of nationalities & no. of languages spoken in Balbriggan to be confirmed.**



2.1.4 Employment, Education & Industry

The National Planning Framework (NPF) Section 4.2 references Balbriggan alongside Navan and Portlaoise as Ireland's 'fastest growing towns in the state between 1996 – 2016, where population has grown rapidly, without equivalent increases in jobs'.

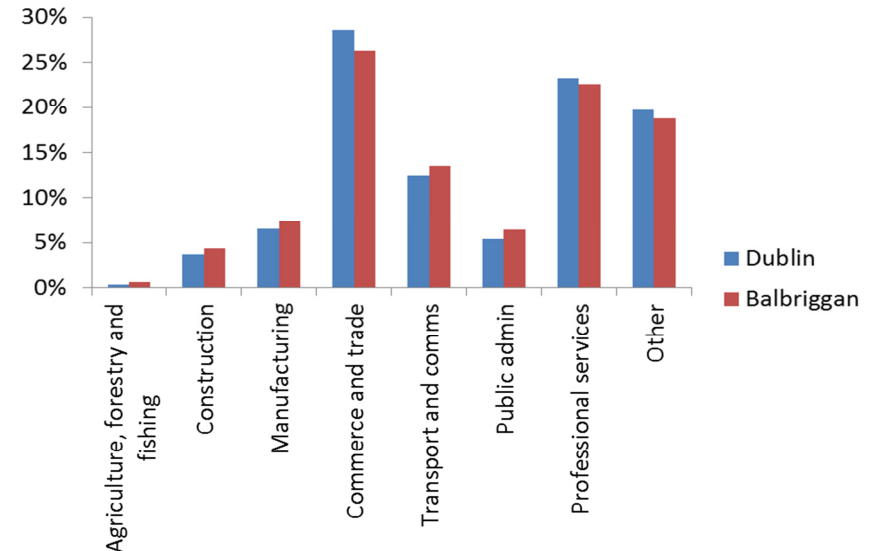
Table X draws on data from Appendix 2 in the NPF

| Settlement Name | Population 2016 | Resident Workers | Total Jobs | Jobs: Resident Workers |
|-------------------------|-----------------|------------------|------------|------------------------|
| Navan | 30,173 | 12,190 | 8,970 | 0.736 |
| Balbriggan (Settlement) | 21,722 | 8,362 | 3,436 | 0.411 |
| Newbridge | 22,742 | 9,634 | 6,526 | 0.677 |
| Greystones-Delgany | 18,140 | 7,828 | 2,514 | 0.321 |
| Portlaoise | 22,050 | 8,438 | 8,410 | 0.997 |
| Swords | 39,248 | 19,531 | 15,338 | 0.785 |

Table x highlights the Jobs: Resident Workers ratio is significantly lower in Balbriggan than it is for either Navan or Portlaoise. Greystones -

Delgany is included as it is almost equal distance to Balbriggan to Dublin City Centre and Newbridge for its similar population size.

Figure X Share of workforce in industry groups

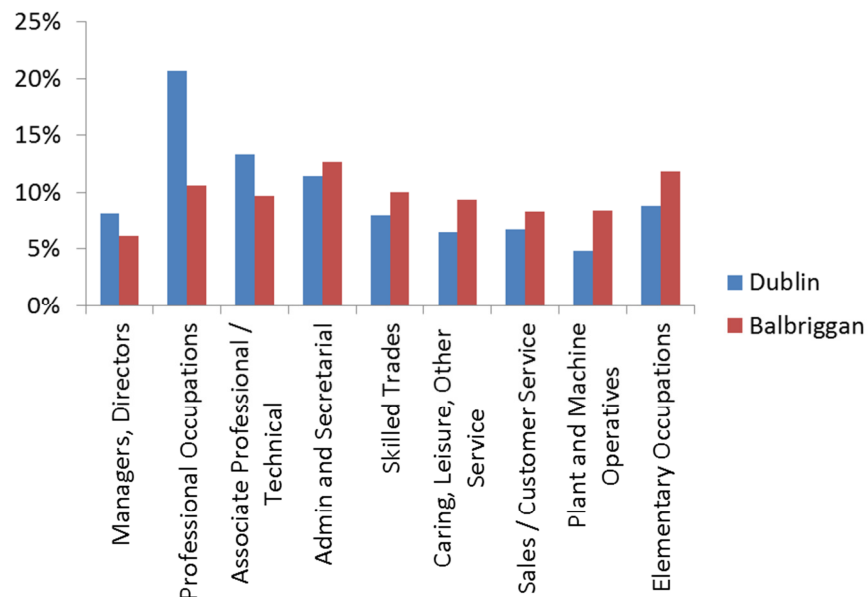


Source: FCC analysis of CSO data

The industrial profile of the local workforce largely mirrors that of the wider Dublin economy.



Figure Y Share of workforce in occupation groups



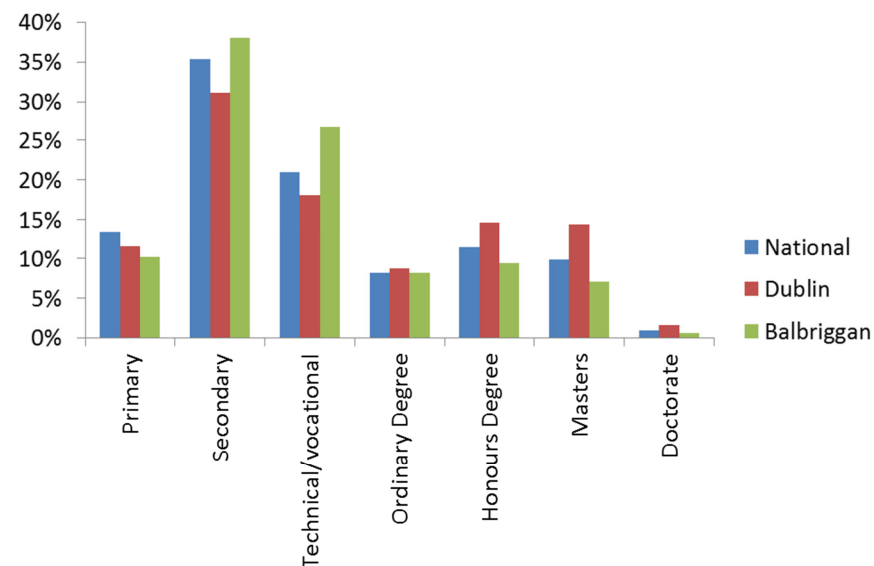
Source: FCC analysis of CSO data

The Balbriggan workforce is comparatively more concentrated in occupation groups with lower average wage levels.

Education

The level of educational attainment is largely similar to the national position. However, Balbriggan residents are more concentrated in the lower educational groupings than the wider Dublin region

Figure X Highest level of educational attainment

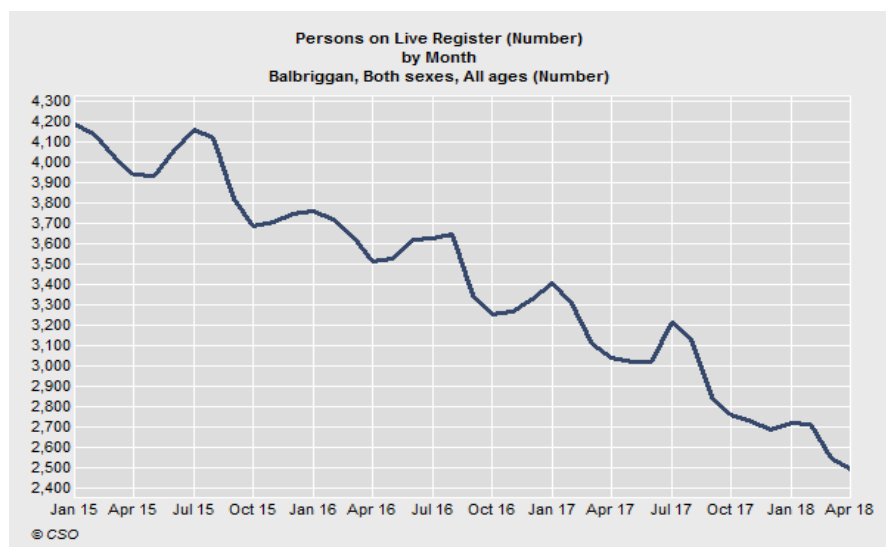


Source: FCC analysis of CSO data

2.1.5 Live Register

Figure X & Y break down the Live Register for the Balbriggan Office¹ which records numbers of people (with some exceptions) registering for Jobseekers Benefit (JB) or Jobseekers Allowance (JA), part-time workers seasonal and casual workers entitled to JB and JA.

Figure X



¹ The Balbriggan INTREO office covers Balbriggan, Skerries, Rush, Lusk, Garristown, Stamullen, Clonalvey, Balrothery, The Naul and Gormanstown



Figure X records a high of 4,183 registrations in January 2015. This had reduced by 40.3% by April 2018 to 2,497.

Figure Y Live Register Balbriggan INTREO Office, 31/12/2017

| Occupation Major Groups (CSO) | Total |
|---|-------------|
| Associate Professional And Technical Occupations | 127 |
| Clerical And Secretarial Occupations | 360 |
| Craft and Related Occupations | 392 |
| Managers and Administrators | 246 |
| Other Occupations | 310 |
| Personal And Protective Service Occupations | 262 |
| Plant And Machine Operatives | 444 |
| Professional Occupations | 152 |
| Sales And Customer Service Occupations | 207 |
| Unknown or no stated occupation or those who never worked | 191 |
| Grand Total | 2691 |

Source: DEASP statistics unit

Figure y shows 44.4% of the overall numbers of registrations are concentrated in three occupation major groupings; Plant and Machine

Operatives, Craft and Related Occupations, Clerical And Secretarial Occupations.

The overwhelming majority on the live register are in the 25 – 61 age group, 82.3%. Of the overall case load just under 38% have been registered for one year or more.

Table X Duration by Age on Live register

| Sum of live register count | | Case Duration | | Grand Total |
|----------------------------|-------|---------------|-------------|-------------|
| location | Age | <1yr | 1+yr | |
| Balbriggan | < 25 | 196 | 63 | 259 |
| | 25-61 | 1408 | 809 | 2217 |
| | 62-65 | 68 | 147 | 215 |
| Grand Total | | 1672 | 1019 | 2691 |

Source: DEASP statistics unit

Other payments made from the Balbriggan INTREO office at 31/12/17 include:

- 1395 payments to recipients in respect of Rent Supplements – it should be noted that not all recipients of Rent Supplement would be in receipt of a DEASP payment.

- 1005 payments to recipients who are parenting alone (One Parent Family Payments and Jobseeker's Allowance Transition)
- 402 payments to recipients who are availing of employment support measures (Back to Education Allowance and Back to Work Enterprise Allowance).



2.2 Comparative summary

Table Y Balbriggan and comparator towns by distance to City Centre

| | Balbriggan | Maynooth | Greystones |
|--|----------------------|--------------------------|--------------------------|
| Distance to Dublin City Centre | 31km | 27km | 31km |
| Population 2016 | <i>(Urban) 8116</i> | <i>(Maynooth) 15998</i> | <i>(Greystones) 7258</i> |
| | <i>(Rural) 16495</i> | <i>(Celbridge) 15653</i> | <i>(Delgany) 5980</i> |
| Population TOTAL | 24611 | 31651 | 13238 |
| HP Deprivation Index 2016 <i>Note: low score = more deprived</i> | 2.2 | 6.6 | 8.5 |
| Unemployed/Ill/Disabled | 2657 | 2082 | 753 |
| Unemployed as % | 10.8% | 6.6% | 5.7% |
| Under 25 and over 65 | 11575 | 16546 | 7089 |
| Age Dependency Ratio | 47.0% | 52.3% | 53.6% |
| With Higher Education | 3985 | 9003 | 4461 |
| % with Higher Education | 29.7% | 48.9% | 51.2% |
| White Irish | 16044 | 24690 | 11580 |
| % Ethnic Minority | 34.8% | 22.0% | 12.5% |
| Disabled | 3110 | 3627 | 1740 |
| % with Disability | 12.6% | 11.5% | 13.1% |

Table X Balbriggan by numbers

| | Balbriggan | Fingal | National |
|---------------------------------|----------------|---------|-----------|
| Population | 21,722 | 296,020 | 4,757,976 |
| Average Age | 30.8 | 34.3 | 37.4 |
| 0-5 Years Old | 2,182 (12.2%) | 10.2% | 8.5% |
| Unemployment | 1,708 (16.95%) | 10.3% | 12.9% |
| Lone Parents | 26.5% | 19% | 19.9% |
| People with Disabilities | 2,680 (12.3%) | 10.8% | 13.6% |
| New Communities | 4,060 (19.1%) | 18.3% | 11.5% |



2.3 Affluence and Deprivation: Small Area Analysis

The Pobal HP Deprivation Index was designed by Trutz Haase and Jonathan Pratschke and provides a method of measuring the relative affluence or disadvantage of a particular geographical area using data compiled from various censuses.

The Small Area Analysis uses the HP Deprivation Index and the data collected at Census 2016 to examine deprivation and socio-economic disadvantage in Fingal. Since 2016 'Small Areas' have been included in the formation of the index. SAs are standardised in size, with a minimum of 50 households and a mean of under 100, thus effectively providing street-level information on the Irish population

There are 16,418 SAs in Fingal, which are not named but are instead identified by SA codes. Given the quantum of SAs, it is not feasible to identify each SA. Under each metric and each LEA, the poorest performing areas are identified by estate name, road name etc. The SA codes area also provided in this analysis and any areas not explicitly identified here can be done so on an interactive map at the following link: <http://census.cso.ie/sapmap/>

Small Area (SA) level across a suite of metrics namely:

- Population under 18
- Population over 65
- Population who do not primarily speak English
- Population born outside Ireland
- Number of one parent households
- Number of Local Authority/Approved Housing Body houses
- Unemployment rate
- Employment rate
- 3rd level attainment
- Leaving Certificate attainment
- Postgraduate attainment



Population

Balbriggan Urban and Rural EDs have negative Deprivation scores of -3.4 and -0.4 respectively, both rank within the top seven most deprived EDs in Fingal.

| Electoral Division | Deprivation Score | Population | Category |
|--------------------|-------------------|------------|--------------------------|
| Ballyboghill | 6.8 | 1,162 | Marginally above average |
| Balscadden | 1.0 | 707 | Marginally above average |
| Clonmethan | 4.1 | 837 | Marginally above average |
| Garristown | 2.9 | 1,628 | Marginally above average |
| Hollywood | 5.6 | 1,397 | Marginally above average |
| Holmpatrick | 7.5 | 3,458 | Marginally above average |
| Lusk | 4.7 | 9,623 | Marginally above average |
| Rush | 2.3 | 9,921 | Marginally above average |
| Skerries | 6.2 | 8,501 | Marginally above average |
| Balbriggan Rural | -0.4 | 16,495 | Marginally below average |
| Balbriggan Urban | -3.4 | 8,116 | Marginally below average |

Total percentage of the population living in an ED classified as deprived: 40.25%. Total number of people in disadvantaged ED: 24,611

However, Small Area statistics show that there are nine disadvantaged areas with Deprivation scores ranging from -10 to -21. This makes up a

significant portion of the town. In total 13,190 people in the Balbriggan EDs live in areas with a negative Deprivation score. In Fingal 26.8% of the population are categorised as Class 5 or higher. In Balbriggan, this percentage rises significantly to 37.2%. Class 5-7 are semi-skilled, unskilled and other.

Across the EDs of Balbriggan Urban and Balbriggan Rural, there are 2,355 people living in small areas that are classified as disadvantaged or very disadvantaged. This represents 9.6% of the total population. The most disadvantaged areas of the ED are clustered in two locations to the north and south of the town centre. To the north, there are high levels of deprivation east of Drogheda street, while to the south, west of the railway line is also particularly disadvantaged.

Age The two youngest (population under 18) SAs in the Balbriggan LEA are those of Westbrook Grove/Rise/Close and Dun Saithne Place/Row, Hamlet Lane, Brega (both 48%). The third youngest population is Kelly's Bay Beach/Pier and Cove in Skerries, followed by Chieftains Road/Crescent (47%) and Moylaragh Grove and Walk (46%), both of which are in Balbriggan.

At the other end of the spectrum, St. Patricks Close and Station Road has the oldest population in Fingal, with 41% of the population over 65, followed by Bath's Road in Balbriggan (37%).

| % Population under 18 | | |
|-----------------------|------------------|------|
| SA ID | ED | % |
| 267003004 | Balbriggan Urban | 47.2 |
| 267002007 | Balbriggan Rural | 46.8 |
| 267123006 | Skerries | 46.7 |
| 267002021 | Balbriggan Rural | 46.5 |
| 267002004 | Balbriggan Rural | 46.3 |
| 267002047 | Balbriggan Rural | 46.2 |
| 267123003 | Skerries | 45.9 |
| 267002016 | Balbriggan Rural | 45.3 |
| 267002026 | Balbriggan Rural | 45.1 |
| 267002017 | Balbriggan Rural | 45 |
| 267123004 | Skerries | 43.9 |
| 267002013 | Balbriggan Rural | 43.6 |
| 267003001 | Balbriggan Urban | 43.6 |
| 267104013 | Lusk | 43.5 |
| 267104020 | Lusk | 43.5 |

| % Population over 65 | | |
|----------------------|------------------|------|
| SA ID | ED | % |
| 267123022 | Skerries | 41 |
| 267003019 | Balbriggan Urban | 36.5 |
| 267094011 | Holmpatrick | 34.6 |
| 267118020 | Rush | 33.3 |
| 267003015 | Balbriggan Urban | 30.5 |
| 267003017 | Balbriggan Urban | 26.7 |
| 267123030 | Skerries | 26.7 |
| 267003007 | Balbriggan Urban | 26.2 |
| 267002037 | Balbriggan Rural | 26.1 |
| 267094012 | Holmpatrick | 25.6 |
| 267123020 | Skerries | 25.2 |
| 267123024 | Skerries | 24 |
| 267123021 | Skerries | 23.1 |
| 267094007 | Holmpatrick | 22.2 |
| 267123031 | Skerries | 22.1 |

Language & Diversity

A small area either side of Drogheda Street, between SuperValu and Convent Lane, has both the highest percentage of non-English speakers (81%) and the highest proportion of people born outside Ireland (66%) in the Balbriggan LEA. In both instances, these figures are significantly greater than the next highest. Of the residents of Bremore Pastures, 58% of people do not primarily speak English, while 44% were born outside Ireland. Similarly the Railway Street/George's Hill/Railway Street area in the town centre comprises of 57% of people who do not speak English as their first language and 54% of people born outside of Ireland. Trimleston and Convent Lane also have high percentages on both metrics, while 50% of the people in Moylaragh Avenue and Moylaragh Park also do not primarily speak English.

| Highest % English Not Primary Language | | |
|--|------------------|-------|
| SA ID | ED | % |
| 267003010 | Balbriggan Urban | 81.05 |
| 267002027 | Balbriggan Rural | 57.51 |
| 267003012 | Balbriggan Urban | 56.55 |
| 267002023 | Balbriggan Rural | 53.05 |
| 267003013 | Balbriggan Urban | 51.35 |
| 267002003 | Balbriggan Rural | 50.64 |
| 267003009 | Balbriggan Urban | 47.30 |
| 267002011 | Balbriggan Rural | 46.75 |
| 267002022 | Balbriggan Rural | 46.43 |
| 267002047 | Balbriggan Rural | 46.03 |
| 267002009 | Balbriggan Rural | 45.78 |
| 267002016 | Balbriggan Rural | 44.88 |
| 267002044 | Balbriggan Rural | 44.71 |
| 267118017/02 | Rush | 40.83 |
| 267003011 | Balbriggan Urban | 40.60 |

| Highest % Born Outside Ireland | | |
|--------------------------------|------------------|-------|
| SA ID | ED | % |
| 267003010 | Balbriggan Urban | 65.79 |
| 267003012 | Balbriggan Urban | 53.79 |
| 267003013 | Balbriggan Urban | 46.62 |
| 267002023 | Balbriggan Rural | 45.43 |
| 267002027 | Balbriggan Rural | 44.21 |
| 267002009 | Balbriggan Rural | 42.47 |
| 267002011 | Balbriggan Rural | 40.65 |
| 267003011 | Balbriggan Urban | 40.17 |
| 267002003 | Balbriggan Rural | 38.78 |
| 267002019 | Balbriggan Rural | 37.64 |
| 267003009 | Balbriggan Urban | 37.39 |
| 267002022 | Balbriggan Rural | 37.20 |
| 267002044 | Balbriggan Rural | 36.25 |
| 267002029 | Balbriggan Rural | 36.08 |
| 267002005 | Balbriggan Rural | 35.43 |

Housing and Household Composition

The highest concentration of one parent households is again also found in the small areas in Balbriggan, and in particular, Pinewood Green Court/Lawn (38%), Dun Saithne Place/Row, Hamlet Lane and Brega (36%) and Pinewood Green Hill/Avenue (35%). Mourne Park/Grove/Drive/Court in Skerries and Dun Saithe Road in Balbriggan (both 34%) have the fourth and fifth highest rates respectively.

Turning to accommodation rented from local authorities and AHBs, again there is a very high concentration located in Balbriggan, primarily so in Pinewood Green Road (72%) and Pinewood Green Court/Lawn (65%), while the second highest concentration of LA/AHB housing is found in Mourne Park/Grove/Drive/Court in Skerries (68%). LA/AHB housing is also very prominent in Dun Saithne Place/Row, Hamlet Lane and Brega, Pinewood Green Hill/Avenue and Dun Saithe Road in Balbriggan (all 59%),

| Highest % of one parent households | | |
|------------------------------------|------------------|-------|
| SA ID | ED | % |
| 267002046 | Balbriggan Rural | 37.8 |
| 267002007 | Balbriggan Rural | 36.31 |
| 267002048 | Balbriggan Rural | 35.29 |
| 267123005 | Skerries | 33.59 |
| 267002015 | Balbriggan Rural | 33.58 |
| 267104021 | Lusk | 33.33 |
| 267002039 | Balbriggan Rural | 29.45 |
| 267002045 | Balbriggan Rural | 29.17 |
| 267002026 | Balbriggan Rural | 28.3 |
| 267002009 | Balbriggan Rural | 26.61 |
| 267002029 | Balbriggan Rural | 26.32 |
| 267118021 | Rush | 26.32 |
| 267123029 | Skerries | 26.32 |
| 267002016 | Balbriggan Rural | 26.17 |
| 267002005 | Balbriggan Rural | 26.14 |

| Highest % LA/Voluntary Housing rented accommodation 2016 | | |
|--|------------------|-------|
| SA ID | ED | % |
| 267002045 | Balbriggan Rural | 71.88 |
| 267123005 | Skerries | 67.94 |
| 267002046 | Balbriggan Rural | 64.63 |
| 267002007 | Balbriggan Rural | 59.22 |
| 267002048 | Balbriggan Rural | 58.82 |
| 267002015 | Balbriggan Rural | 58.21 |
| 267123009 | Skerries | 55.56 |
| 267118026 | Rush | 53.85 |
| 267104021 | Lusk | 51.39 |
| 267002029 | Balbriggan Rural | 48.87 |
| 267091002 | Garristown | 47.79 |
| 267003019 | Balbriggan Urban | 38.54 |
| 267002039 | Balbriggan Rural | 37.67 |
| 267002016 | Balbriggan Rural | 34.9 |
| 267104007 | Lusk | 33 |

Employment

Unemployment in the LEA is primarily concentrated in the Balbriggan area, with the highest concentration found in the areas of Railway Street and George's Hill in the town centre (22%) and in Pinewood Green Hill/Avenue (21%). In Skerries, the SAs of Mourne Park/Grove/Drive/Court (20%) and Mourne View/Wild Cat Lane (19%) have excessively high levels of unemployment while a rate of 20% is also recorded in the Bremlere Pastures area of Balbriggan (82%). The highest at work rate is in Seabrook in Rush, followed by the Lusk SAs of Netterville Place/Norseman's Walk/Perrin Way/Joyce Road/Raheny Lane (80%), Dun Emer and Forge View (both 79%). The fifth highest at work rate is in Castleland Park View in Balbriggan (72%).

| Highest Unemployment | | | Highest % at work | | |
|----------------------|------------------|-------|-------------------|------------------|-------|
| SA ID | ED | % | SA ID | ED | % |
| 267003012 | Balbriggan Urban | 22.45 | 267118017/02 | Rush | 82.14 |
| 267002048 | Balbriggan Rural | 20.94 | 267104016 | Lusk | 79.71 |
| 267123005 | Skerries | 19.61 | 267104024 | Lusk | 78.89 |
| 267002027 | Balbriggan Rural | 19.61 | 267104010/02 | Lusk | 78.52 |
| 267123009 | Skerries | 18.90 | 267002043 | Balbriggan Rural | 78.05 |
| 267002044 | Balbriggan Rural | 18.78 | 267094006/02 | Holmpatrick | 76.21 |
| 267002045 | Balbriggan Rural | 18.35 | 267123003 | Skerries | 76.17 |
| 267002046 | Balbriggan Rural | 17.97 | 267104006 | Lusk | 75.92 |
| 267003013 | Balbriggan Urban | 17.95 | 267104012 | Lusk | 75.32 |
| 267002005 | Balbriggan Rural | 17.53 | 267104026 | Lusk | 75.10 |
| 267002015 | Balbriggan Rural | 17.05 | 267104014 | Lusk | 74.06 |
| 267003008 | Balbriggan Urban | 16.89 | 267118022 | Rush | 74.03 |
| 267002007 | Balbriggan Rural | 16.18 | 267104020 | Lusk | 73.91 |
| 267002003 | Balbriggan Rural | 15.26 | 267104004 | Lusk | 73.61 |
| 267003016 | Balbriggan Urban | 15.23 | 267104005 | Lusk | 73.56 |

Education

| Lowest % Third Level Qualification | | | Highest % Third Level Qualification | | |
|------------------------------------|------------------|-------|-------------------------------------|------------------|-------|
| SA ID | ED | % | SA ID | ED | % |
| 267003019 | Balbriggan Urban | 18.39 | 267104016 | Lusk | 75.69 |
| 267002045 | Balbriggan Rural | 21.02 | 267123003 | Skerries | 74.78 |
| 267002048 | Balbriggan Rural | 22.03 | 267104010/02 | Lusk | 73.64 |
| 267104022 | Lusk | 22.22 | 267002043 | Balbriggan Rural | 73.31 |
| 267123009 | Skerries | 23.08 | 267123012 | Skerries | 72.29 |
| 267104021 | Lusk | 23.36 | 267094006/02 | Holmpatrick | 71.31 |
| 267003018 | Balbriggan Urban | 23.47 | 267123006 | Skerries | 70.86 |
| 267118026 | Rush | 24.23 | 267003013 | Balbriggan Urban | 70.79 |
| 267003021 | Balbriggan Urban | 24.32 | 267123013 | Skerries | 70.63 |
| 267054002 | Clonmethan | 26.34 | 267118017/02 | Rush | 70.55 |
| 267002046 | Balbriggan Rural | 26.70 | 267123008 | Skerries | 69.36 |
| 267123005 | Skerries | 27.02 | 267118025 | Rush | 68.75 |
| 267118028 | Rush | 27.40 | 267104026 | Lusk | 68.08 |
| 267118020 | Rush | 28.70 | 267123011 | Skerries | 68.06 |
| 267003017 | Balbriggan Urban | 31.82 | 267104020 | Lusk | 67.14 |

Bath Road in Balbriggan has the lowest proportion of third level graduates in the LEA (18%), followed by Pinewood Green Road (21%) and Pinewood Green Hill/Avenue (22%). The fourth and fifth lowest attainment rates are in Kelly Park in Lusk (22%) and Mourne View/Wild

Cat Lane in Skerries (23%). Again, the highest levels of third level qualifications are in Netterville Place/Norseman's Walk/Perrin Way/Joyce Road/Raheny Lane in Lusk (76%), followed by Kelly's Bay in Skerries (75%) and Forge View in Lusk (74%).

| Highest % with no Leaving Cert | | | Highest % Postgraduate Qualification | | |
|--------------------------------|------------------|-------|--------------------------------------|-------------|-------|
| SA ID | ED | % | SA ID | ED | % |
| 267003021 | Balbriggan Urban | 58.56 | 267123011 | Skerries | 25.00 |
| 267104022 | Lusk | 58.08 | 267094006/02 | Holmpatrick | 20.90 |
| 267003019 | Balbriggan Urban | 55.75 | 267123006 | Skerries | 20.53 |
| 267123009 | Skerries | 53.44 | 267123008 | Skerries | 19.65 |
| 267104021 | Lusk | 51.09 | 267123003 | Skerries | 19.57 |
| 267002045 | Balbriggan Rural | 48.30 | 267123025 | Skerries | 18.06 |
| 267002048 | Balbriggan Rural | 48.02 | 267123012 | Skerries | 17.75 |
| 267118026 | Rush | 46.92 | 267123010 | Skerries | 16.94 |
| 267123005 | Skerries | 45.56 | 267123020 | Skerries | 16.89 |
| 267003017 | Balbriggan Urban | 45.45 | 267094007 | Holmpatrick | 16.79 |
| 267123023 | Skerries | 44.44 | 267123016 | Skerries | 16.67 |
| 267003018 | Balbriggan Urban | 43.37 | 267123018 | Skerries | 16.67 |
| 267002037 | Balbriggan Rural | 42.32 | 267123013 | Skerries | 16.25 |
| 267118020 | Rush | 42.17 | 267118011 | Rush | 16.23 |
| 267003023 | Balbriggan Urban | 40.57 | 267104016 | Lusk | 16.02 |

The Curran Park/Craoibhin Park SA has the highest percentage of the population without a Leaving Cert in the LEA (59%), followed by Kelly Park in Lusk (58%) and Bath Road in Balbriggan (56%). The fourth highest is Mourne View/Wild Cat Lane in Skerries (53%), followed by Hand's Lane (51%).

In contrast, the highest postgraduate attainment rate is in The Way/The Lawn/The Walk in Skerries (25%), Barnageeragh outside Skerries (21%) and Kelly's Bay (21%) in Skerries.

Summary

From analysing the CSO Census data alongside the spatial distribution through the HP Pobal maps, a relatively clear picture of the deprivation in the LEA emerges. The most deprived areas are found in the urban centres of Balbriggan (Pinewood Green Avenue, Pinewood Green Lawn, Dun Saithne Park, Dun Saithne Park, Dun Saithne Close, Dun Saithne Court, Dun Saithne Green, Dun Saithne Grove and Newhaven Court).

The map displays the Dublin region with various townlands and parishes. The River Liffey is shown in blue, flowing through the center. The surrounding areas are color-coded: orange for urban areas, green for rural areas, and light blue for water. Key locations include Clonard or Folkstown Great, Clonard or Folkstown Little, Stephenstown, Turkinstown, Inch, Blackhall, and Bowhill. The map also shows the R122 road and the R123 road.

| Relative Index Score | Category | Colour |
|----------------------|--------------------------|--------|
| Over 30 | Extremely affluent | |
| 20 to 30 | Very affluent | |
| 10 to 20 | Affluent | |
| 0 to 10 | Marginally above average | |
| 0 to -10 | Marginally below average | |
| -10 to -20 | Disadvantaged | |
| -20 to -30 | Very disadvantaged | |
| Below -30 | Extremely disadvantaged | |

| SA Code | Electoral Division | Small Area | Score |
|------------------|-------------------------|-----------------------------------|---------------|
| 267029026 | Blanchardstown-Coolmine | Whitestown Crescent | -21.45 |
| 267002045 | Balbriggan Rural | Pinewood Green Rd | -20.97 |
| 267030009 | Blanchardstown-Corduff | Corduff Way/Gardens | -20.53 |
| 267029018 | Blanchardstown-Coolmine | Fortlawn Avenue | -20.37 |
| 267003019 | Balbriggan Urban | Bath Road | -20.26 |
| 267131013 | Swords- Glasmore | St. Cronan's | -19.97 |
| 267029017 | Blanchardstown-Coolmine | Fortlawn Drive | -19.77 |
| 267098004 | Kilsallaghan | Rivermeade Drive | -19.64 |
| 267032009 | Blanchardstown-Corduff | Dromheath | -19.28 |
| 267002048 | Balbriggan Rural | Pinewood Avenue/Hill/Close | -19.09 |

2.4 Residential Survey findings: Balbriggan Summary (Red C)

Fingal County Council conducted a benchmark Residential Satisfaction Survey in 2010 and May 2017 in order to assess resident's satisfaction with the Council's provision of services. The purpose of the survey was to understand attitudes and opinions among residents of the service provided by the council which will in turn help the Council provide the highest level of customer service to its residents.

The findings in the report were based on 589 face to face interviews that have been conducted amongst residents aged 18+ living in Fingal. Interviews have been conducted within the following electoral areas:

Howth/Malahide, Balbriggan, Mulhuddart, Castleknock, Swords

Quotas and weighting were set to ensure that the demographics of each area were represented correctly.

Table X County rating levels

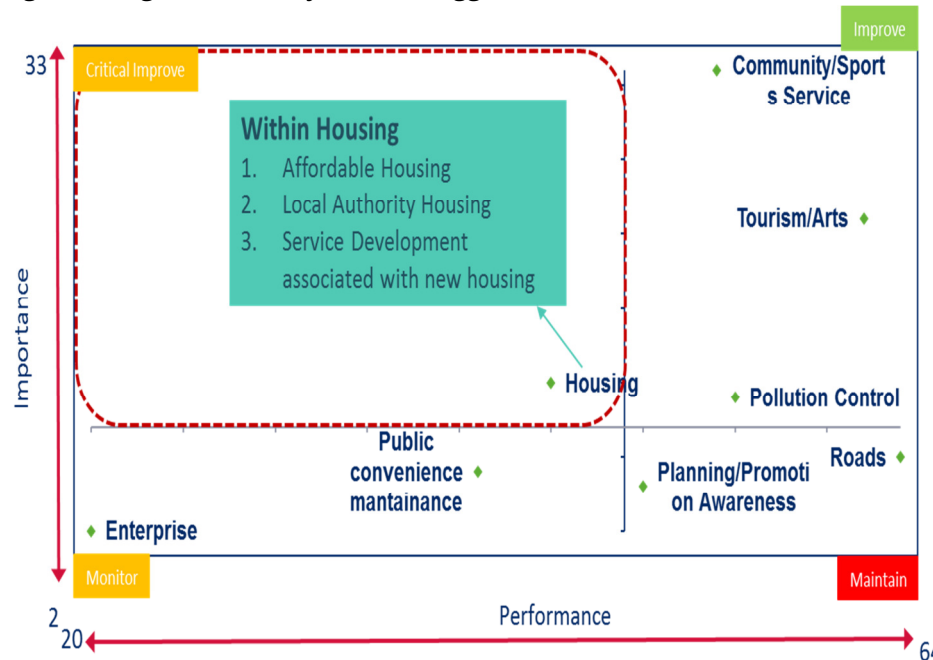
| | Location | | | | |
|---------------------------|--------------------|----------------------------|--------------|--------------|--------------|
| | Howth/ Malahide | Balbriggan | Mulhuddart | Castleknock | Swords |
| A place to live | 98% (87%) | 88% (92%) | 94% (98%) | 99% (95%) | 94% (93%) |
| A place to Visit | 92% (83%) | 71% (73%) | 92% (80%) | 93% (79%) | 86% (84%) |
| A place to do business | 82% (66%) | 61% (52%) | 93% (73%) | 82% (80%) | 77% (83%) |
| A place to do work | 84% (64%) | 64% (53%) | 92% (73%) | 76% (80%) | 69% (83%) |

Base: All Fingal Residents, n=589

NOTE: Bracketed figures () denote 2010 data

Sentiment is up amongst residents with ratings of Fingal experiencing growth in terms of being a good place to live, visit, do business and work. Satisfaction is significantly lower in Balbriggan on all measures. 41% of those surveyed in the Balbriggan area had been living there for less than 10 years as compared to 29% as an average across Fingal.

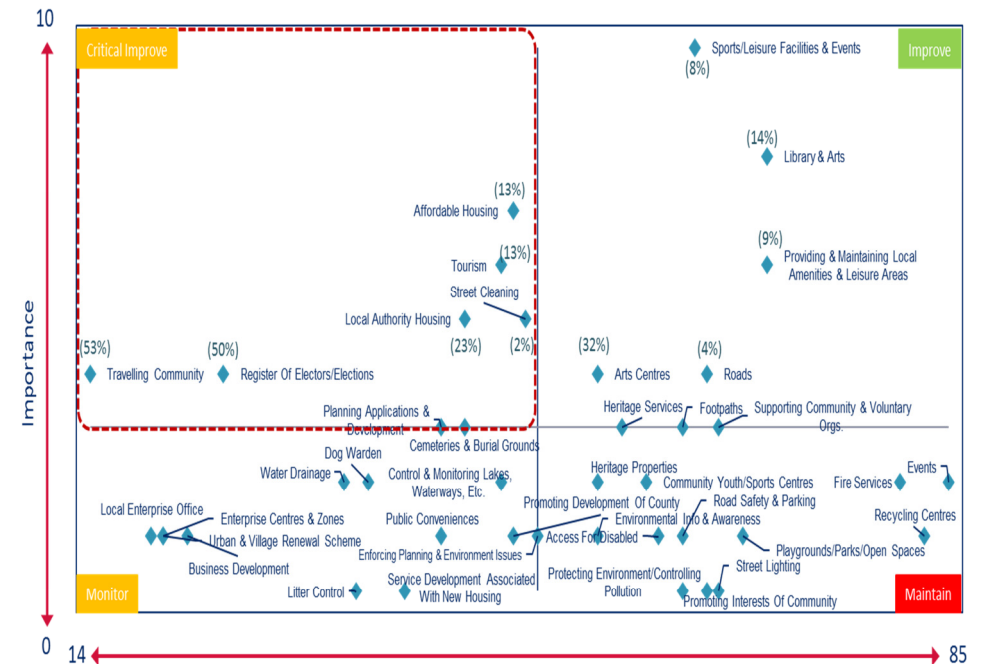
Figure Y Regression Analysis – Balbriggan (Drivers of Satisfaction Fingal County Council)



Base: All Balbriggan Residents – 127

Housing is a key pillar to focus on in order to drive satisfaction with Fingal County Council amongst Balbriggan residents.

Figure Z Drivers Analysis – Balbriggan



Base: All Balbriggan Residents – 127

Improving Affordable Housing, Tourism, Local Authority Housing and Street Cleaning will help drive satisfaction in Balbriggan.



2.5 Other

Of the total number of residents surveyed regarding sense of identity with the county (Fingal) it was found to be lowest amongst those living in Balbriggan (30% not strongly) as compared an average of 16% (not strongly) across the county.

Nearly a quarter (23%) of residents are aware of the 2011-2017 Fingal Development Plan. Awareness of the 2017-2023 Development plan is lower; only 15% have heard of this plan. Awareness is lower in Balbriggan across both plans.

Half of residents surveyed (49%) are unaware that Local Property Tax contributes to improving the quality of local services and facilities, with a further 10% unsure. Awareness is lowest amongst those in Balbriggan, however 58% of Balbriggan residents surveyed, the highest average across the area, feel FCC provide overall value for money for the services it provides.